# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	) Re: Docket No. 1561
Debtors.	) (Jointly Administered)
WESTMORELAND COAL COMPANY, et al.,1	) Case No. 18-35672 (DRJ)
In re:	) Chapter 11

# NOTICE OF ENTRY OF ORDER CONFIRMING THE AMENDED JOINT CHAPTER 11 PLAN OF WESTMORELAND COAL COMPANY AND CERTAIN OF ITS DEBTOR AFFILIATES

# TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on March 2, 2019, the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"), entered an order [Docket No. 1561] (the "Confirmation Order") confirming the Amended Joint Chapter 11 Plan of Reorganization of Westmoreland Coal Company and Certain of Its Debtor Affiliates (with all supplements and exhibits thereto, the "Plan").<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the transactions contemplated under the Plan will not take place until the occurrence of the Plan Effective Date. The WLB Debtors will serve a separate notice following the occurrence of the Plan Effective Date.

PLEASE TAKE FURTHER NOTICE that the terms of the Plan, the Plan Supplement, and the Confirmation Order are immediately effective and enforceable and deemed binding upon the WLB Debtors, and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan, the Confirmation Order and any and all non-WLB Debtor parties to Executory Contracts and Unexpired Leases with the WLB Debtors.

Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent in these chapter 11 cases at <a href="https://www.donlinrecano.com/westmoreland">www.donlinrecano.com/westmoreland</a>. Westmoreland Coal Company's service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

The Plan can be found at **Exhibit A** to the Confirmation Order. Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Plan and the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that the Plan, the Plan Supplement, the Confirmation Order, and copies of all documents filed in these chapter 11 cases are available free of charge by visiting <a href="www.donlinrecano.com/westmoreland">www.donlinrecano.com/westmoreland</a> or by calling the Debtors' restructuring hotline at (855) 252-2156. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <a href="http://www.nysb.uscourts.gov">http://www.nysb.uscourts.gov</a>.

Houston, Texas March 4, 2019

#### /s/ Matthew D. Cavenaugh

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IF YOU HAVE ANY QUESTIONS ABOUT THIS NOTICE, PLEASE CONTACT DONLIN, RECANO & COMPANY, INC. BY CALLING (800) 499-8519.